



"Providing Decent, Safe and Affordable Housing"

**NOTICE OF SPECIAL MEETING OF THE
BOARD OF COMMISSIONERS OF LEBANON HOUSING AUTHORITY AND THE BOARD
OF DIRECTORS OF
LHA UPTON HEIGHTS GP, INC.**

The Board of Commissioners ("Board of Commissioners") of Lebanon Housing Authority ("LHA") and the Board of Directors (the "Upton Heights Board") of LHA Upton Heights GP, Inc. Corporation (the "Corporation") will each hold a special meeting on **Monday, November 4, 2024** at Henry Harden Administrative Building, located at 49 Upton Heights. The meetings will be held sequentially, with the meeting of the Board of Commissioners of LHA commencing at **5:00 p.m.** and the meeting of the Upton Heights Board commencing immediately thereafter. At said meeting of the Board of Commissioners, there will be considered such business as may properly come before the Board of Commissioners, including, but not limited to, the approval of a ground lease (the "Ground Lease") between LHA and Upton Heights Phase I, L.P. (the "Partnership"), the approval of certain financing transactions in connection with the Upton Heights Phase I project (the "Project"), and the approval of financing and other documents in connection with the Project. At said meeting of the Upton Heights Board, there will be considered such business as may properly come before the Upton Heights Board, including, but not limited to the approval of the Ground Lease, the approval of an amended and restated partnership agreement of the Partnership, the approval of certain financing transactions in connection with the Project, and the approval of certain other financing, construction and development transactions and documents in connection with the Project. The Board will reserve a period for public comment during the meeting, and any person wanting to provide public comment at the meeting shall express their desire to do so immediately prior to such meeting. This Notice is published in compliance with Sections 8-44-101 to 8-44-106, inclusive, Tennessee Code Annotated.





